

April 8, 2010

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

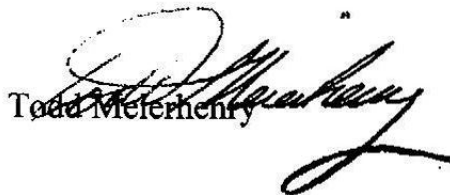
- Oldham-Ramona School District 39-5  
Limited Tax General Obligation Certificates, Series 2010

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry



TVM:ts  
Encl.

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**APR 12 2010**  
**S.D. SEC. OF STATE**

OLDHAM-RAMONA SCHOOL DISTRICT 39-5  
KINGSBURY, LAKE AND MINER COUNTIES  
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2010

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Oldham-Ramona School District.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2010
3. Date of issue: April 8, 2010.
4. Purpose of issue: The proceeds of this issue will be used to (1) provide funds to construct a new gymnasium and other capital improvements and to furnish and equip the same; and (2) pay costs of issuing the Certificates.
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$1,885,000.
7. Paying dates of principal and interest:

See attached Schedule.

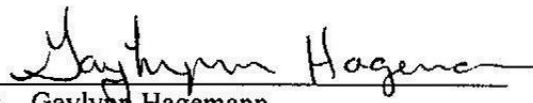
8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates is true and correct on this 8<sup>th</sup> day of April 2010.

  
By: Gaylyn Hagemann  
Its: Business Manager

Form: SOS REC 050 08/84

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# BOND DEBT SERVICE

## OLDHAM-RAMONA SCHOOL DISTRICT NO. 39-5 KINGSBURY, LAKE and MINER COUNTIES, SOUTH DAKOTA LIMITED TAX G.O. CERTIFICATES, SERIES 2010 Non-Rated, BQ, 2025 Maturity FINAL PRICING (revised dated date to 4/8/10)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2010			16,385.59	16,385.59	
01/15/2011	115,000	1.050%	30,406.25	145,406.25	
06/30/2011					161,791.84
07/15/2011			29,802.50	29,802.50	
01/15/2012	105,000	1.350%	29,802.50	134,802.50	
06/30/2012					164,605.00
07/15/2012			29,093.75	29,093.75	
01/15/2013	110,000	1.600%	29,093.75	139,093.75	
06/30/2013					168,187.50
07/15/2013			28,213.75	28,213.75	
01/15/2014	110,000	2.000%	28,213.75	138,213.75	
06/30/2014					166,427.50
07/15/2014			27,113.75	27,113.75	
01/15/2015	110,000	2.350%	27,113.75	137,113.75	
06/30/2015					164,227.50
07/15/2015			25,821.25	25,821.25	
01/15/2016	115,000	2.800%	25,821.25	140,821.25	
06/30/2016					166,642.50
07/15/2016			24,211.25	24,211.25	
01/15/2017	115,000	3.100%	24,211.25	139,211.25	
06/30/2017					163,422.50
07/15/2017			22,428.75	22,428.75	
01/15/2018	120,000	3.350%	22,428.75	142,428.75	
06/30/2018					164,857.50
07/15/2018			20,418.75	20,418.75	
01/15/2019	125,000	3.750%	20,418.75	145,418.75	
06/30/2019					165,837.50
07/15/2019			18,075.00	18,075.00	
01/15/2020	130,000	3.850%	18,075.00	148,075.00	
06/30/2020					166,150.00
07/15/2020			15,572.50	15,572.50	
01/15/2021	135,000	4.100%	15,572.50	150,572.50	
06/30/2021					166,145.00
07/15/2021			12,805.00	12,805.00	
01/15/2022	140,000	4.150%	12,805.00	152,805.00	
06/30/2022					165,610.00
07/15/2022			9,900.00	9,900.00	
01/15/2023	145,000	4.300%	9,900.00	154,900.00	
06/30/2023					164,800.00
07/15/2023			6,782.50	6,782.50	
01/15/2024	150,000	4.350%	6,782.50	156,782.50	
06/30/2024					163,565.00
07/15/2024			3,520.00	3,520.00	
01/15/2025	160,000	4.400%	3,520.00	163,520.00	
06/30/2025					167,040.00
	1,885,000		594,309.34	2,479,309.34	2,479,309.34